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MARCAP CAPVEST 100

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INFORMATION SHEET

DESCRIPTION

The MarCap **CAPVEST 100** investment program provides investors an absolute high yield investment opportunity through a bank investment contract.

GLOSSARY OF TERMS

Minimum Investment 100,000,000 (one hundred million)

Maximum Investment Uncapped

Fixed Term 12 months renewable

Return on Investment 20.00% (twenty percent) per month

Early Redemption From month 4
Compounding Not permitted

PROCEDURE

- Client signs a Managed Funds Agreement with Marcellus Capital Group ("MarCap") and pays an Administration Fee of USD35,000.00
- Client blocks investment capital in its own account at any A+ rated bank in Europe, New York or Singapore (only DBS or UOB) OR
- A bank account is opened for the Client at Union Bancaire Privée (UBP) in London
- Client transfers investment capital into its own account at UBP
- Client signs an investment contract with UBP
- Capital is blocked in Client's account for investment term
- Client is paid return on investment for 12 consecutive months
- Client's capital is unblocked at term maturity